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MINDROCK ISSUE PLATFORM LTD.

Amicorp Cayman Fiduciary Limited, 3rd Floor, Genesis House, Unit 18, Genesis Close
George Town, P.O. Box 10655, Grand Cayman KY1-1006, Cayman Islands
news@mr-issue.com

5th of August

To: All Investors / Noteholders
Re: **101 Asset-backed Notes, ISIN CH1114179091 (the "Securities") — Extension of Maximum Redemption Date to 1 September 2028**

CONFIRMATION OF NOTEHOLDER CONSENT AND EXTENSION OF THE REDEMPTION DATE

NEW MAXIMUM REDEMPTION DATE: 1 SEPTEMBER 2028 (extended from 1 September 2026)

This letter is issued by Mindrock Issue Platform Ltd. (the "Issuer") to the holders of the Securities (the "Investors") in accordance with the Terms of Issue dated 5 August 2026, as may have been amended from time to time (the "Terms"), and Clause 11 (Notices) thereof. Capitalised terms used but not defined in this letter have the meanings given to them in the Terms.

ISIN	CH1114179091
Issuer	Mindrock Issue Platform Ltd.
Paying Agent	ISP Securities Ltd., Zurich
Clearing System	SIX SIS AG
Underlying Notice	Notice to Investors dated 5 August 2026

1. Background

Pursuant to the Terms, and as no Liquidity Event had occurred by the Last Control Date (1 September 2025), the maximum Redemption Date of the Securities stood at 1 September 2026. By Notice to Investors dated 5 August 2026, published at www.corporaterra.eu/issues (the "Notice"), issued pursuant to Clause 11.2 of the Terms and the Written Resolution of the Director of the Issuer dated 5 August 2026, the Issuer proposed to extend the maximum Redemption Date (the "Proposed Extension") from 1 September 2026 to 1 September 2028, by way of a consent solicitation with a 5 (five) full Business Day election window and a default vote in favour of approval. This letter should be read together with the Notice, a copy of which remains available at the web address above.

2. Noteholder Consent

In accordance with the Notice, the Proposed Extension required the approval of Investors representing at least 70% of the aggregate Nominal Value of Securities outstanding, voting in favour of Option 1 (approve), including votes deemed cast by default by any Investor who did not respond during the Election Period. The Election Period ran for five (5) full Business Days, from 12 August 2026 to 18 August 2026 (both dates inclusive), with votes submitted through Investors' custodian intermediaries (Verwahrungsstellen) to SIX SIS AG in accordance with its standard corporate-action / consent-instruction procedures for ISIN CH1114179091.

A summary of the consents received is set out below:

Item	Detail
Total Securities in issue	101
Approval Threshold required	At least 70% of aggregate Nominal Value of Securities outstanding voting in favour (Option 1), including default votes

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Securities voting Option 1 — approve (incl. default votes)	101 Securities of USD 50,000 Nominal Value each (i.e. 100% of aggregate Nominal Value outstanding)
Securities voting Option 2 — reject	None (0 Securities, 0% of aggregate Nominal Value outstanding)
Election Period	12 August 2026 to 18 August 2026 (both dates inclusive) -5 full Business Days
Consent mechanism	Consent solicitation with default vote in favour of Option 1, per Notice to Investors dated 5 August 2026; votes submitted via custodian intermediaries to SIX SIS AG
Current Maximum Redemption Date (pre-extension)	1 September 2026
New Maximum Redemption Date (post-extension)	1 September 2028

3. Confirmation of Approval

On the basis of the consents received as summarised above, as reported to the Issuer by ISP Securities Ltd. (Paying Agent) on the basis of voting instructions received through SIX SIS AG, and upon expiry of the Election Period on 18 August 2026, the Issuer hereby confirms that Investors voting in favour of Option 1 represented 101 Securities, being 100% of the aggregate Nominal Value of Securities then outstanding, and that no Investor elected Option 2 (reject). Accordingly, the Approval Threshold was met in full, the Proposed Extension is treated as approved in accordance with the Terms and the Notice, and takes effect automatically. The maximum Redemption Date of the Securities is accordingly extended from 1 September 2026 to 1 September 2028, with effect from 19 August 2026. The Issuer will execute a Deed of Amendment to the Terms recording the new maximum Redemption Date. All other provisions of the Terms, including the Issuer's rights and discretions under Clauses 8.2 to 8.7, 12 and 13, remain unaffected and in full force.

4. Notice

This confirmation is given as notice to Investors pursuant to Clause 11 of the Terms and will be posted on the Issuer's dedicated notices web page at www.corporaterra.eu/issues.

Yours faithfully,

Signed by:

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Grigorii Trubkin
Director
Mindrock Issue Platform Ltd.